

“ Our solid performance this quarter continues to demonstrate the overall **strength in the markets we serve** and our **ability to capitalize on new opportunities** that deepen and expand our market presence. ”

**Rick Swartz**  
President and CEO

## FINANCIAL OVERVIEW AS OF JUNE 30, 2022

LTM REVENUE

**\$2.60B**



↑ 5.8% LTM

LTM NET INC.

**\$84.2M**



↑ 10.0% LTM

LTM EPS

**\$4.91**



per diluted share  
↑ 9.1% LTM

LTM EBITDA\*

**\$167.2M**



↑ 8.6% LTM

## Q2 HIGHLIGHTS



Second quarter **revenues** of  
**\$708.1 million**



Second quarter **net income**  
of **\$19.7 million**,  
or \$1.15 per diluted share



Record **Backlog** remains  
strong at **\$2.44 billion**

## BUSINESS SEGMENTS

### TRANSMISSION & DISTRIBUTION

**\$415.2M**

Second Quarter  
2022 Revenues

**\$1.44B**

Q2 LTM  
2022 Revenues

### COMMERCIAL & INDUSTRIAL

**\$292.9M**

Second Quarter  
2022 Revenues

**\$1.16B**

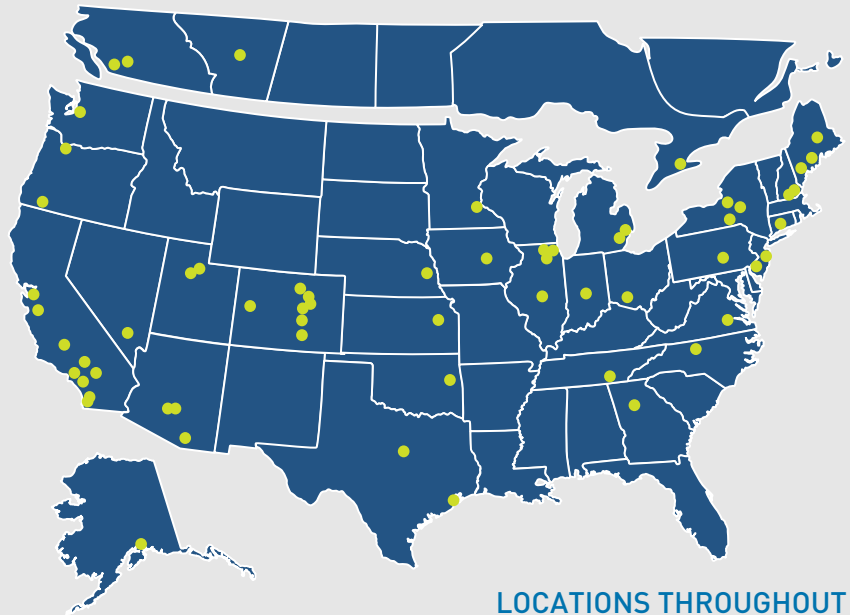
Q2 LTM  
2022 Revenues

\*See reconciliation of non-GAAP measures in our recently filed press release and investor presentation.

# COMPANY PROFILE

## MYR GROUP CONSISTS OF THE FOLLOWING SUBSIDIARIES:

- CSI Electrical Contractors, Inc.
- E.S. Boulos Company
- Great Southwestern Construction, Inc.
- Harlan Electric Company
- High Country Line Construction, Inc.
- Huen Electric, Inc.
- The L.E. Myers Co.
- MYR Energy Services, Inc.
- Powerline Plus Ltd.
- Sturgeon Electric Company, Inc.
- Sturgeon Electric California, LLC
- Western Pacific Enterprises Ltd.



LOCATIONS THROUGHOUT  
THE U.S. AND CANADA



### 1891 ROOTS

130+ years of building  
& maintaining critical  
electrical infrastructure



### DIVERSE BOARD

4 of 9 are diverse in Board of  
Directors (Chair & CEO  
are separate positions)



### STRONG SAFETY PERFORMANCE

2021 TCIR – 1.24  
2021 LTIR – 0.09



### 7,900+

Employees throughout  
U.S. & Canada



### \$310.3M

Available at 6/30/2022 under  
our \$375M Credit Facility