

FINANCIAL SNAPSHOT



FINANCIAL OVERVIEW AS OF DECEMBER 31, 2020

LTM REVENUE

\$2.25B



↑ 8.5% YoY

BACKLOG

\$1.65B



↑ 10.0% YoY

LTM EBITDA*

\$132.4M



↑ 30.8% YoY

LTM NET INC./EPS attributable to MYR Group Inc.

\$58.8M



\$3.48 per diluted share
↑ 55.9% YoY

“ We are pleased with our fourth quarter 2020 financial results, which included **increases in revenues, gross profit, net income attributable to MYR Group Inc., earnings per share, EBITDA, and free cash flow** as compared to fourth quarter 2019. ”

Rick Swartz
President and CEO

Q4 HIGHLIGHTS



Fourth quarter **revenues** of **\$608.0 million**
↑ \$36.9 (6.5%) YoY



Fourth quarter **net income** attributable to MYR Group Inc. of **\$18.2 million**, or \$1.07 per diluted share
↑ \$0.31 (40.8%) YoY



Backlog remains strong at **\$1.65 billion**

BUSINESS SEGMENTS

TRANSMISSION & DISTRIBUTION

\$318.6M

Fourth Quarter
2020 Revenues

\$1.15B

Full Year
2020 Revenues

COMMERCIAL & INDUSTRIAL

\$289.4M

Fourth Quarter
2020 Revenues

\$1.09B

Full Year
2020 Revenues

*See reconciliation of non-GAAP measures in our recently filed press release and investor presentation.



COMPANY PROFILE

MYR GROUP CONSISTS OF THE FOLLOWING SUBSIDIARIES:

- The L.E. Myers Co.
- Sturgeon Electric Company, Inc.
- Harlan Electric Company
- MYR Energy Services, Inc.
- Great Southwestern Construction, Inc.
- E.S. Boulos Company
- High Country Line Construction, Inc.
- Huen Electric, Inc.
- CSI Electrical Contractors, Inc.
- GSW Integrated Services, LLC
- Western Pacific Enterprises Ltd.

FAST FACTS

HEADQUARTERS

12150 E 112TH AVENUE
HENDERSON, CO 80640

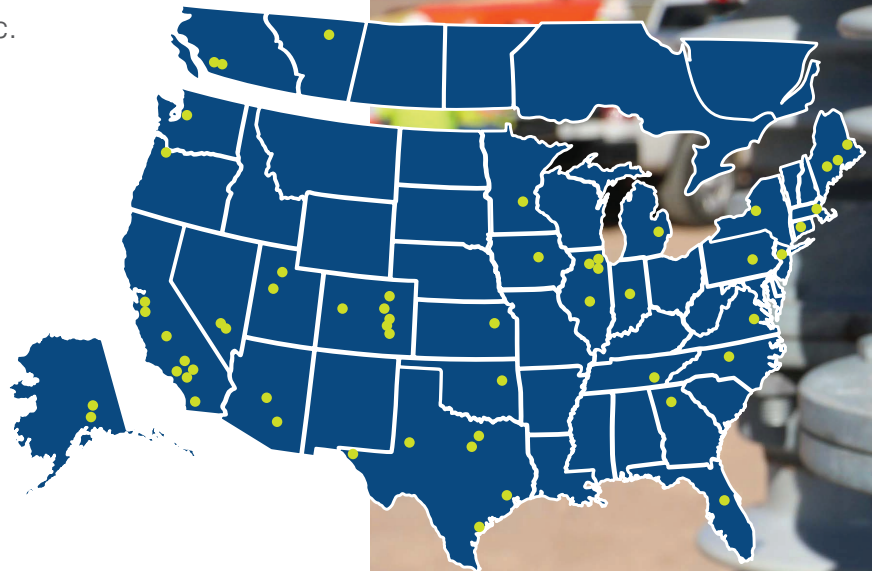
Phone: 303.286.8000

STOCK TICKER SYMBOL

NASDAQ: MYRG

WEBSITE

myrgroup.com



COMPANY DATA



\$364.6M

CREDIT FACILITY
(AVAILABILITY AT 12/31/2020)



7,200+

TOTAL EMPLOYEES



125+

YEARS OF EXPERIENCE



**7 OF 9 ARE
INDEPENDENT**

BOARD OF DIRECTORS
(CHAIRMAN & CEO ARE
SEPARATE POSITIONS)



**TCIR 1.06
LTIR 0.11**

EXCELLENT 2020 SAFETY STATS
(TOTAL CASE INCIDENT RATE AND
LOST TIME INCIDENT RATE)

LOCATIONS
THROUGHOUT
THE U.S. AND
WESTERN CANADA

