

# FINANCIAL SNAPSHOT

“ Our strong third-quarter 2021 financial results included **record high quarterly net income, EBITDA, and EPS**. We finished the third quarter with **net income of \$23.2 million**, a 34.0 percent increase over our third quarter 2020 net income, along with **increases in revenues, gross profit and EBITDA** as compared to the same period of 2020. ”

**Rick Swartz**  
President and CEO

## FINANCIAL OVERVIEW AS OF SEPTEMBER 30, 2021

LTM REVENUE

**\$2.46B**



↑ 11.3% LTM YoY

LTM NET INC.

**\$82.5M**



↑ 54.5% LTM YoY

LTM EPS

**\$4.83**



per diluted share  
↑ 52.4% LTM YoY

LTM EBITDA\*

**\$160.1M**



↑ 26.5% LTM YoY

\*See reconciliation of non-GAAP measures in our recently filed press release and investor presentation.

## Q3 HIGHLIGHTS



Third quarter **revenues** of  
**\$610.2 million**  
↑ \$2.3 (0.4%) Q3 YoY



Third quarter **net income**  
of **\$23.2 million**,  
or \$1.35 per diluted share  
↑ \$0.33 (32%) Q3 YoY



**Backlog** remains strong  
at **\$1.63 billion**  
↑ 4.3% QoQ

## BUSINESS SEGMENTS

### TRANSMISSION & DISTRIBUTION

**\$306.5M**

Third Quarter  
2021 Revenues

**\$1.27B**

Q3 LTM  
2021

### COMMERCIAL & INDUSTRIAL

**\$303.6M**

Third Quarter  
2021 Revenues

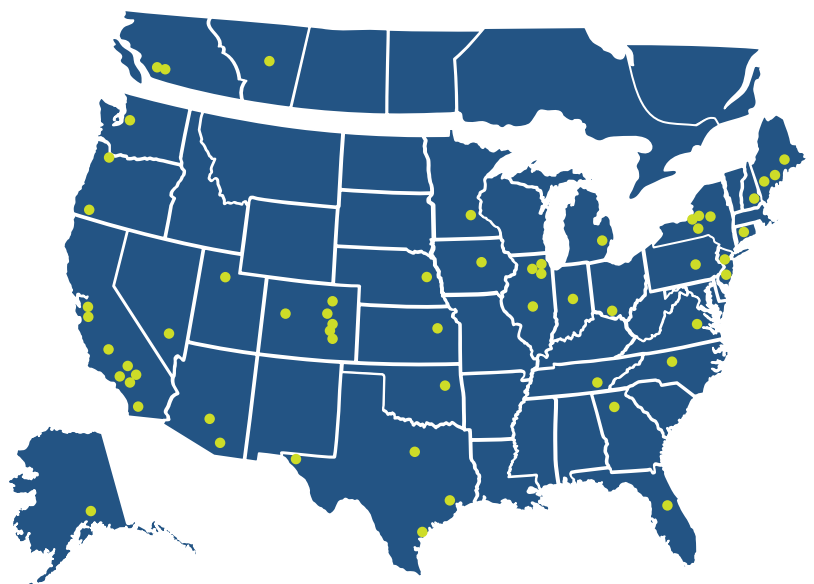
**\$1.19B**

Q3 LTM  
2021

## COMPANY PROFILE

### MYR GROUP CONSISTS OF THE FOLLOWING SUBSIDIARIES:

- The L.E. Myers Co.
- Sturgeon Electric Company, Inc.
- Sturgeon Electric California, LLC
- Harlan Electric Company
- MYR Energy Services, Inc.
- Great Southwestern Construction, Inc.
- E.S. Boulos Company
- High Country Line Construction, Inc.
- Huen Electric, Inc.
- CSI Electrical Contractors, Inc.
- Western Pacific Enterprises Ltd.



**LOCATIONS THROUGHOUT THE U.S. AND WESTERN CANADA**

## COMPANY DATA



**\$362.7M**

CREDIT FACILITY  
(AVAILABILITY AT  
9/30/2021 ON OUR \$375M  
CREDIT FACILITY)



**7,200+**

TOTAL EMPLOYEES



**130+**

YEARS OF EXPERIENCE



**3 OF 9 ARE DIVERSE**

BOARD OF DIRECTORS  
(CHAIRMAN & CEO ARE SEPARATE POSITIONS)



**TCIR 1.06  
LTIR 0.11**

EXCELLENT 2020 SAFETY STATS  
(TOTAL CASE INCIDENT RATE & LOST TIME INCIDENT RATE)