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August 12, 2008

Pamela Long Assistant Director Securities and Exchange Commission Division of Corporation Finance 100 F Street, N.E. Washington, D.C. 20549

> Re: MYR Group Inc. Post-Effective Amendment No. 1 to Form S-1 Registration Statement Initially filed on January 25, 2008 File No. 333-148864

Dear Ms. Long:

We have filed via EDGAR Post-Effective Amendment No. 1 to the registration statement. For your convenience, we are also forwarding five courtesy copies of Post-Effective Amendment No. 1 to the registration statement, which are marked to show changes from the registration statement previously filed. The changes to the registration statement reflect a correction to the disclosure in the Principal Stockholders section with respect to the shares held by Goldman, Sachs & Co.

Please feel free to contact Stacy J. Kanter at (212) 735-3497 or the undersigned at (212) 735-3867 should you require further information or have any questions.

Sincerely,

<u>/s/ Peter W. Hennessey</u> Peter W. Hennessey